

Year:
2024

Schedule E - Income or Loss from Rental Real Estate & Royalties

Name: _____ SSN/ITIN: _____

General Property Information

Property description _____

Address, city, state, ZIP _____

Select the property type
[] Single family residence [] Multi-family residence
[] Vacation / short-term rental [] Commercial
[] Land [] Royalties
[] Self-rental [] Other

Number of days property was rented _____ Number of days property was used for personal use _____

If the rental is a multi-dwelling unit and you occupied part of the unit, enter the percentage you occupied _____

[] This property is your main home or second home
[] This property was disposed of during 2024
[] This property was owned as a qualified joint venture
Yes No Payments of \$600 or more were paid to an individual who is not your employee for services provided for this rental
Yes No You filed Forms 1099 for the individuals

Income

Table with 2 columns: 2024, 2024. Row: Rent income, Royalties, copyright or patent

Expenses

Table with 3 columns: Expense description, Rental unit expenses, Rental and homeowner expenses. Rows include Advertising, Auto & travel, Cleaning & maintenance, Commissions, Insurance, Legal & professional fees, Management fees, Mortgage interest, Other interest, Repairs, Supplies, Taxes, Utilities, Depletion, Other expenses.

If this Schedule E is for a multi-unit dwelling and you lived in one unit and rented out the other units, use the "Rental and homeowner expenses" column to show expenses that apply to the entire property. Use the "Rental unit expenses" column to show expenses that pertain ONLY to the rental portion of the property. If the Schedule E is not for a multi-unit property in which you lived in one unit, complete just the "Rental unit expenses" column.